Shepard, Jeff S. (for Daniel Isissarri – Executor)

(1) Petition for Final Distribution and (2) For Allowance of Statutory Attorneys Fees on Waivers of Accounting

	ND: 04/20/2001		DANIEL ISSIS ADDL avacutor is	NEEDS /BRODI EASS /COAAAAENTS:
DOD: 04/29/2001			DANIEL ISSISARRI , executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
<u> </u>			permoner.	
			Accounting is waived.	
			9 1 1 1 1	
Co	nt. from		I&A - \$160,773.11	
	Aff.Sub.Wit.		POH - \$418,522.92	
✓	Verified		For a colon Water	
	Inventory		Executor – Waives	
	PTC		Attorney - \$11,915.46	
	Not.Cred.			
1	Notice of		Closing Expenses - \$2,500.00 (taxes)	
	Hrg		Diskibulian musuumb ka daaadanka	
✓	Aff.Mail	w/	Distribution pursuant to decedent's will, is to:	
	Aff.Pub.			
	Sp.Ntc.		J. Daniel Irissarri – \$80,820.90	
	Pers.Serv.		Gerald J. Irissarri - \$80,820.90	
	Conf.		ÇO, 414 O, 111004111	
	Screen		Robert L. Irissarri - \$80,820.90	
	Letters 03/05/	/2002		
	Duties/Supp		Denise A. Michaelian - \$80,820.90	
	Objections		Mark E. Irissari - \$80,820.90	
	Video		Mark E. 11133a11 - 300,020.70	
	Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 03/24/2014
	UCCJEA			Updates:
	Citation			Recommendation: Submitted
✓	FTB Notice			File 1 – Irissarri
	L l			Ш

Shepard, Jeff S. (for Petitioner Celina Gonzalez)

(1) Petition for Final Distribution and (2) for Allowance of Statutory Attorneys Fees on Waiver of Accounting and Notice of Hearing

DOD: 2/24/2005				Executor is	NEEDS/PROBLEMS/COMMENTS:	
DOD: 2/26/2005		CELINA GONZALEZ, Executor, is NEEDS/PROBLEMS/Competitioner.		INLEDS/I ROBLEMS/COMMENTS.		
			Accounting is waived.		ved.	1. Petition does not contain a
				-		statement regarding Probate
Co	nt. from		1 & A	-	\$169,000.00	Code §216 and 9202(b) re:
	Aff.Sub.Wit.		POH	-	\$0	notice to the Director of Victims
✓	Verified		F			Compensation and Government
	Inventory		Executor	-	waives	Claims Board.
	PTC		Attorney	_	\$6,070.00	
	Not.Cred.		,		aid outside of	
1	Notice of		probate)	·		
•	Hrg					
1	Aff.Mail	W/			executor/sole heir	
Ě	A# Duk		personal liv		tate funds for her	
	Aff.Pub.		personaniv	ii ig cxp)C113C3.	
	Sp.Ntc.		Distribution	, pursuc	ant to Decedent's	
	Pers.Serv.		Will, is to:	-		
	Conf.				• -	
	Screen 4/10	9/05	Celina Gor	nzalez -	\$0	
✓	Letters 4/1	9/05				
✓	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report					
✓	9202					
√	Order					
	Aff. Posting					Reviewed by: KT
	Status Rpt					Reviewed on: 3/24/14
	UCCJEA					Updates:
	Citation					Recommendation:
	FTB Notice	N/A				File 2 – Noel

Hopper, Cindy J. (for Anthony & Maria Simas – guardians) Atty Atty

Jones, Angel M. (pro per – Mother)
Status Hearing Re: Visitation; Further Report from the Investigator

Age: 4	ANTHONY SIMAS, paternal grandfather,	NEEDS/PROBLEMS/COMMENTS:
	and MARIA SIMAS, paternal	·
	grandmother, were appointed as Co-	
	Guardians of the Person on 01/05/12.	
Cont. from	ANGEL M. JONES, mother, filed a Petition to Terminate the Guardianship	
Aff.Sub.Wit.	on 12/06/13. The Petition to Terminate	
Verified	was denied on 02/05/14.	
Inventory		
PTC	Minute Order from hearing on 02/05/14 set the matter for a status hearing re	
Not.Cred.	Visitation, Further Report from	
Notice of	Investigator.	
Hrg		
Aff.Mail	Court Investigator Julie Negrete filed a	
Aff.Pub.	report on 03/13/14.	
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	<u>_</u>	
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 03/24/14
UCCJEA	_	Updates:
Citation	_	Recommendation:
FTB Notice		File 3 – Catuiza

Atty

Horton, Lisa (for Petitioner/Executor Jennie Orona)

(1) First and Final Account and Report of Executrix and Petition for Its Settlement and (2) for Allowance of Compensation to Attorneys for Ordinary Services and Costs Advanced and (3) for Allowance of Compensation to Attorneys for Extraordinary Services and (4) for Reimbursement of Estate Expenses and (5) for Final Distribution

DOD: 1/11/10	JENNIE ORONA, Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Account period: not stated	
Cont. from Aff.Sub.Wit.	Accounting - \$214,379.15 Beginning POH - \$201,155.61 Ending POH - \$64,520.13	Petition does not include the account period. Probate Code § 1061 (a).
✓ Verified	Executor - waives	
✓ Inventory ✓ PTC ✓ Not.Cred.	Executor costs - \$20,714.20 (mortgage payments, funeral expense, filing fees)	
✓ Notice of Hrg ✓ Aff.Mail W/ Aff.Pub.	Attorney - \$6,787.58 (\$7,287.59 statutory less \$500.00 petitioner paid to a paralegal prior to hiring the attorney.)	
Sp.Ntc. Pers.Serv. Conf.	Attorney x/o - \$1,000.00 (for sale of real property)	
Screen	Attorney costs - \$1,266.78 (probate referee, filing fees, certified copies)	
Duties/Supp Objections	Closing - \$3,000.00	
Video Receipt CI Report	Distribution, pursuant to Decedent's Will, is to:	
√ 9202 √ Order	Danielle Falcon Orona (Fullmer) - \$14,374.58	
Aff. Posting Status Rpt	Alexandria Falcon Orona - \$14,374.58	Reviewed by: KT Reviewed on: 3/24/14
UCCJEA Citation FTB Notice	Jennie Orona - \$3,002.41 (\$14,374.58 less \$11,372.16 in preliminary	Updates: Recommendation: File 4 – Orona
V I I I I I I I I I I I I I I I I I I I	distributions)	1.10 T Ololla

Atty

Wright, Judith A (for Petitioner/Administrator Delia Gonzalez)

(1) First Account and Report of Administrator and Petition for Its Settlement and (2) for Allowance of Compensation for Extraordinary Fees to Attorneys

DC	D: 8/25/12	DELIA GONZALEZ , Administrator, is petitioner.	NEEDS/PROBLEMS/ COMMENTS:
		Account period: 8/25/12 - 11/21/13	COMMENTS.
Cont. from		Accounting - \$2,537.347.21 Beginning POH - \$2,401,634.47	Please see additional page
	Aff.Sub.Wit.	Ending POH - \$1,847,330.25	
√	Verified		
1	Inventory	Bond is set at \$200,000.00	
✓	PTC	Petitioner states the estate is not yet in a condition to close. JDM Transport Inc., JDM	
✓	Not.Cred.	Brokerage Inc., and L & M Inc., (all assets of	
✓	Notice of Hrg	the estate) have unresolved issues with the IRS.	
✓	Aff.Mail W/	There is outstanding litigation. Francisco De	
	Aff.Pub.	La Mora vs. Irlybird Landscape, Fresno	
	Sp.Ntc.	Superior Court Case no. 12CECG02162 is set	
	Pers.Serv.	for mandatory settlement conference on	
	Conf. Screen	4/16/14 and for trial on 5/12/14 in Dept. 51.	
✓	Letters 10/15/12	Petition states attorney Daniel Bruce and the	
	Duties/Supp	firm of Wild, Carter and Tipton performed	
	Objections	extraordinary legal services in the	
	Video	administration of the estate. Petitioner paid Daniel Bruce for services rendered prior to the	
	Receipt	decedent's death in the amount of \$1,298.63.	
	CI Report	Wild, Carter and Tipton were retained to	
✓	9202	make corrections through the DMV on a scrivener's error on the title of one of the	
✓	Order	vehicles that were sold. Wild, Carter and	
	Aff. Posting	Tipton was paid \$234.37.	Reviewed by: KT
	Status Rpt	Potitionar praya that	Reviewed on: 3/25/14
	UCCJEA	Petitioner prays that: 1. The first account and report be settled,	Updates:
	Citation	allowed and approved;	Recommendation:
✓	FTB Notice	2. All acts and proceedings of Petitioner as	File 5 – De La Mora
		Administrator be confirmed and	
		approved;	
		3. Approval of prior payments of attorney	
		fees to Daniel Bruce and Wild, Carter and	
		Tipton.	

5 Lorena C. De La Mora (Estate)

There are several issues with the accounting that need clarification.

1. Property on hand schedule lists values for property that are inconsistent with the values listed on the supplemental inventory and appraisal.

Case No.

12CEPR00781

- a. 2005 Cadillac, item #17 on the supplemental inventory and appraisal is valued at \$6,500.00. However this same item is valued at \$4,725.00 on the property on hand schedule
- b. 2006 GRATD Trailer, item #18 on the supplemental inventory and appraisal is valued at \$46,834.32. However, this same item is valued at \$37,184.32 on the property on hand schedule.
- c. 2003 FRHT Commercial, item #20 on the supplemental inventory and appraisal is valued at \$14,575.00. However this same item is valued at \$12,500.00 on the property on hand schedule.
- d. 2006 PTRB, #22 on the supplemental inventory and appraisal is valued at \$59,981.00. However it is valued at \$49,698.50 on the property on hand schedule.
- e. 2005 FRHT, item #24 on the supplemental inventory and appraisal is valued at \$12,000.00. However this same item is valued on the property on hand at \$\$6,500.00.
- f. 1997 UTILI Trailer, item #27 on the supplemental inventory and appraisal is valued at \$5,700. However, this same item is valued in the property on hand schedule at \$3,300.00.
- g. 2000 Peter Built, item #29 on the supplemental inventory and appraisal is valued at \$12,458.00. However, this same item is valued in the property on h and schedule at \$8.588.00.
- h. 2007 PTRB Commercial, item #33 on the supplemental inventory and appraisal is valued at \$9,500.00. However, this same item is valued on the property on hand schedule at \$8,850.00.
- i. 2000 FRHT Commercial, item #34 on the supplemental inventory and appraisal is valued at \$3,500.00. However, this same item is valued on the property on hand schedule at \$3,000.00.
- 2. Items #2 through #15 and item #21 of the supplemental inventory and appraisal do not appear to be included in this accounting. Need the status of all inventoried items.
- 3. Property on hand includes \$663,245.91 at Bank of America. This amount is more that the amount that is federally Insured.
- 4. Based on the property on hand schedule the accounts that are not identified as blocked total \$663,245.91. Therefore bond should be increased to \$700,000.00 (property on hand plus income for one year).
- 5. Order does not comply with Local Rule 7.6.1C. Need new order.

Wright, Judith A (for Petitioner/Administrator Delia Gonzalez)

(1) First Account and Report of Administrator and Petition for Its Settlement and (2) for Allowance of Compensation for Extraordinary Fees to Attorneys

חר	D: 8/25/12	DELIA GONZALEZ , Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
555. 5/25/12		DLIA GONZALIZ, Administrator, is perinoner.	TALLES/TROBLEMS/COMMENTS.
		Account period: 8/25/12 - 11/22/13	
C-	nt. from	Accounting - \$2,335,092.19	Please see additional page
	Aff.Sub.Wit.	Beginning POH - \$2,199,572.83	
		Ending POH - \$1,606,944.56	
✓	Verified	Bond is set at \$200,000.00	
✓	Inventory	·	
1	PTC	Petitioner states the estate is not yet in a	
		condition to close. JDM Transport Inc., JDM	
✓	Not.Cred.	Brokerage Inc., and L & M Inc., (all assets of the estate) have unresolved issues with the	
✓	Notice of W/	IRS.	
	Hrg		
✓	Aff.Mail	There is outstanding litigation. Francisco De	
	Aff.Pub.	La Mora vs. Irlybird Landscape, Fresno Superior Court Case no. 12CECG02162 is set	
	Sp.Ntc.	for mandatory settlement conference on	
	Pers.Serv.	4/16/14 and for trial on 5/12/14 in Dept. 51.	
Conf. Screen		·	
✓	Letters 10/15/12	Petition states attorney Daniel Bruce and	
	Duties/Supp	the firm of Wild, Carter and Tipton performed extraordinary legal services in	
	Objections	the administration of the estate. Petitioner	
	Video	paid Daniel Bruce for services rendered prior	
	Receipt	to the decedent's death in the amount of	
	CI Report	\$1,298.63. Wild, Carter and Tipton were	
√	9202	retained to make corrections through the DMV on a scrivener's error on the title of one	
/	Order	of the vehicles that were sold. Wild, Carter	
 		and Tipton was paid \$234.37.	Paviawad by KT
	Aff. Posting Status Rpt		Reviewed by: KT Reviewed on: 3/25/14
	UCCJEA	This court authorized payment of \$5,000.00	Updates:
Citation		to Helon and Manfredo to pay initial expenses of settling a wrongful death	Recommendation:
1	FTB Notice	lawsuit brought by Jesse Salguero.	File 6 – De La Mora
*		Petitioner requests authority to pay Helon	
		and Manfredo a total of \$18,222.75 for	
		extraordinary services in connection with	
		the settlement of the wrongful death action.	

6 Francisco J. De La Mora (Estate)

Case No. 12CEPR00782

Petitioner prays that:

- 4. The first account and report be settled, allowed and approved;
- 5. All acts and proceedings of Petitioner as Administrator be confirmed and approved; Approval of prior payments of attorney fees to Daniel Bruce, Wild, Carter and Tipton and Helon and Manfredo.

NEEDS/PROBLEMS/COMMENTS:

There are several issues with the accounting that need clarification.

- 6. Property on hand schedule lists values for property that are inconsistent with the values listed on the supplemental inventory and appraisal.
 - j. 2005 Cadillac, item #17 on the supplemental inventory and appraisal is valued at \$6,500.00. However this same item is valued at \$4,725.00 on the property on hand schedule
 - k. 2006 GRATD Trailer, item #18 on the supplemental inventory and appraisal is valued at \$46,834.32. However, this same item is valued at \$37,184.32 on the property on hand schedule.
 - I. 2003 FRHT Commercial, item #20 on the supplemental inventory and appraisal is valued at \$14,575.00. However this same item is valued at \$12,500.00 on the property on hand schedule.
 - m. 2006 PTRB, #22 on the supplemental inventory and appraisal is valued at \$59,981.00. However it is valued at \$49,698.50 on the property on hand schedule.
 - n. 2005 FRHT, item #24 on the supplemental inventory and appraisal is valued at \$12,000.00. However this same item is valued on the property on hand at \$\$6,500.00.
 - o. 1997 UTILI Trailer, item #27 on the supplemental inventory and appraisal is valued at \$5,700. However, this same item is valued in the property on hand schedule at \$3,300.00.
 - p. 2000 Peter Built, item #29 on the supplemental inventory and appraisal is valued at \$12,458.00. However, this same item is valued in the property on h and schedule at \$8.588.00.
 - q. 2007 PTRB Commercial, item #33 on the supplemental inventory and appraisal is valued at \$9,500.00. However, this same item is valued on the property on hand schedule at \$8,850.00.
 - r. 2000 FRHT Commercial, item #34 on the supplemental inventory and appraisal is valued at \$3,500.00. However, this same item is valued on the property on hand schedule at \$3,000.00.
- 7. Items #2 through #15 and item #21 of the supplemental inventory and appraisal do not appear to be included in this accounting. Need the status of all inventoried items.
- 8. Property on hand includes \$530,122.81 at Bank of America. This amount is more that the amount that is federally Insured.
- 9. Based on the property on hand schedule the accounts that are not identified as blocked total \$530,122.81. Therefore bond should be increased to \$570,000.00 (property on hand plus income for one year).
- 10. Order does not comply with Local Rule 7.6.1C. Need new order.

Moore, Susan L. (for Sara Justine Millikin – Executor/Petitioner)

(1) Petition for Settlement on Waiver of Account; (2) Petition for Final Distribution and (3) for Allowance of Compensation for Ordinary Services

	Land (0) for Allowance of Compensation	
DOD: 08/06/13	SARA JUSTINE MILLIKIN, Executor, is	NEEDS/PROBLEMS/COMMENTS:
	Petitioner.	The calculation of the statutory
	A a a counting is a value of	fee includes a gain on sale in the
	Accounting is waived.	amount of \$4,000.00. Therefore, need detailed schedules of
Cont. from	I & A - \$198,707.31	
Aff.Sub.Wit.	POH - \$178,470.30 (all	receipt and gains and losses on sale pursuant to CA Rules of
√ Verified	cash)	Court Rule 7.550(b)(6). Further, it
✓ Inventory]	appears that there is an error in
✓ PTC	Executor - waived	the calculation of the statutory fee, therefore the amounts to be
✓ Not.Cred.	Attorney - \$7,014.15	distributed may need revision.
✓ Notice of	(statutory – see note 1)	
Hrg		
✓ Aff.Mail w/	Closing - \$800.00	
Aff.Pub.	Distribution, pursuant to decedent's	
Sp.Ntc.	will, is to:	
Pers.Serv.	, 10 10.	
Conf.	Sara Justine Mullikin - \$85,328.07	
Screen	Lucas Eugene Mullikin - \$85,328.08	
Letters 09/25/13		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
√ 9202] -	
✓ Order	 -	
Aff. Posting] -	Reviewed by: JF
Status Rpt	 	Reviewed on: 03/24/14
UCCJEA	<u> </u>	Updates:
Citation] -	Recommendation:
✓ FTB Notice		File 7 – Lambert

Ernie Escobedo, Jr (GUARD/PE)

Case No. 13CEPR01077

Atty Porter, Tres (for Valerie Boyd – mother) Atty

Wilson, Glenn R. (for Ernest and Christine Escobedo – paternal grandparents/Petitioners)

Petition for Appointment of Guardian of the Person and Estate (Prob. C. 1510)

Age: 12						
Co	nt. from 02191	4				
	Aff.Sub.Wit.	<u> </u>				
-/						
Ě	Verified					
	Inventory					
	PTC					
	Not.Cred.					
'	Notice of					
	Hrg					
-	Aff.Mail	Х				
	Aff.Pub.					
	Sp.Ntc.					
	Pers.Serv.	Х				
\	Conf.					
	Screen					
V	Letters					
<u> </u>	Duties/Supp					
	Objections					
	Video					
	Receipt					
	CI Report	n/a				
	9202					
\	Order					
	Aff. Posting					
	Status Rpt					
√	UCCJEA					
	Citation					
	FTB Notice					
	112 110 1100					
L						

TEMPORARY OF THE ESTATE ONLY **EXPIRED 02/19/14**

ERNEST ESCOBEDO and **CHRISTINE ESCOBEDO**, paternal grandparents, are Petitioners and request appointment as Guardians of the Estate without bond and with funds to be deposited into a blocked account.

Father: ERNIE ESCOBEDO deceased

Mother: VALERIE BOYD

Maternal grandfather: NOT

Maternal grandmother: ROSE

BOYD

Siblings: Denaye Escobedo (9); Delaney Escobedo (15)

Petitioners state that the father had physical custody of the minors and lived in Petitioner's home with the minors until the father's death on 11/10/13. Petitioners have concerns with the mother's ability to provide a safe and stable home for the minors. Petitioners request auardianship of the estate because it is anticipated that the children will receive SSI benefits due to the death of their father. Petitioners wish to place the SSI benefits into a blocked account to benefit the children's future education. No other assets other than the SSI benefits are anticipated.

Estimated Value of the Estate: \$0.00

NEEDS/PROBLEMS/COMMENTS:

See pages 10 and 11 for related matters

CONTINUED FROM 02/19/14

Note: Per minute order from temporary hearing on 01/14/14, Petitioners agree to withdraw their Petition for Guardianship of the Person and wish to proceed with Guardianship of the Estate only.

Note: Since the Petitioners dropped their request for auardianship of the person at the hearing on 01/14/14, these notes are prepared for Guardianship of the Estate only.

- 1. Need proof of service of Notice of Hearing with a copy of the Petition for Appointment of Guardian of Minor at least 15 days prior to the hearing or Consent & Waiver of Notice or Declaration of Due Diligence on:
 - a. Valerie Boyd (mother) personal service required Note: Service to another person on the mother's behalf does not constitute proper service.
 - b. Maternal grandfather service by mail is sufficient
 - c. Rose Boyd (maternal grandmother) service by mail is sufficient **Note**: Proof of service by mail has been filed regarding the hearing on 12/31/13; but no proof of service is on file regarding the hearing on 02/19/14
 - d. Ernie Escobedo, Jr. (minor) personal service required
 - e. Delaney Escobedo (sibling) service by mail sufficient **Note**: Service to another person on Delaney's behalf does not constitute proper service.
- 2. The Court may require clarification regarding the request for guardianship of the estate with reference to Local Rule 7.15.4: When the only asset of the estate is the receipt of public benefits, the court does not require guardianship estate.
- 3. If guardianship of the estate is granted, need Order to Deposit Money into Blocked Account (MC-355).

Reviewed by: JF			
Reviewed on: 03/24/14			
Updates:			
Recommendation:			
File 9 – Escobedo			

Denaye Escobedo (GUARD/PE)

10

Atty

Atty

Case No. 13CEPR01078

Wilson, Glenn R. (for Ernest and Christine Escobedo – paternal grandparents/Petitioners)

Porter, Tres (for Valerie Boyd – mother)

Petition for Appointment of Guardian of the Person and Estate (Prob. C. 1510)

Age: 9			TEMPORARY OF THE ESTATE ONLY	NEEDS/PROBLEMS/COMMENTS:
			EXPIRES 02/19/14	CONTINUED FROM 02/19/14
				<u> </u>
	nt. from 021914 Aff.Sub.Wit.	1	ERNEST ESCOBEDO and CHRISTINE ESCOBEDO, paternal grandparents, are Petitioners and request appointment as Guardians of the Estate without	Note: Per minute order from temporary hearing on 01/14/14, Petitioners agree to withdraw their Petition for Guardianship of the Person and wish to proceed with Guardianship of the Estate only.
✓	Verified		bond and with funds to be	Note: Since the Petitioners dropped their
	Inventory		deposited into a blocked	request for guardianship of the person at the
	PTC		account.	hearing on 01/14/14, these notes are
	Not.Cred.			prepared for Guardianship of the Estate only.
✓	Notice of		Father: ERNIE ESCOBEDO –	4. Need proof of service of Notice of Hearing
√	Hrg	/	deceased	with a copy of the Petition for Appointment of Guardian of Minor at least
Ě	Aff.Mail	w/	Mother: VALERIE BOYD	15 days prior to the hearing <u>or</u> Consent &
	Aff.Pub. Sp.Ntc.		Monier. VALERIE BOTD	Waiver of Notice <u>or</u> Declaration of Due Diligence on:
	Pers.Serv.	X	Maternal grandfather: NOT LISTED	f. Valerie Boyd (mother) – personal
√	Conf.	X	Maternal grandmother: ROSE	service required Note : Service to another person on the mother's behalf
	Screen		BOYD	does not constitute proper service.
✓	Letters			g. Maternal grandfather – service by mail is sufficient
✓	Duties/Supp		Siblings: Ernie Escobedo, Jr. (12);	h. Ernie Escobedo, Jr. (sibling) – service
	Objections		Delaney Escobedo (15)	by mail sufficient i Dolgnoy Escapado (sibling) sorvico
	Video		Petitioners state that the father	 Delaney Escobedo (sibling) – service by mail sufficient Note: Service to
	Receipt		had physical custody of the	another person on Delaney's behalf
	CI Report	n/a	minors and lived in Petitioner's	does not constitute proper service. 5. The Court may require clarification
	9202		home with the minors until the	regarding the request for guardianship of
√	Order		father's death on 11/10/13. Petitioners have concerns with the mother's ability to provide a safe and stable home for the minors. Petitioners request guardianship of the estate because it is anticipated that the	 the estate with reference to Local Rule 7.15.4: When the only asset of the estate is the receipt of public benefits, the court does not require guardianship estate. 6. If guardianship of the estate is granted, need Order to Deposit Money into Blocked Account (MC-355).
	Aff. Posting		children will receive SSI benefits	Reviewed by: JF
	Status Rpt		due to the death of their father.	Reviewed on: 03/24/14
✓	UCCJEA		Petitioners wish to place the SSI	Updates:
_	Citation		benefits into a blocked account	Recommendation:
	FTB Notice		to benefit the children's future education. No other assets other than the SSI benefits are anticipated.	File 10 – Escobedo
			Estimated Value of the Estate:	
			\$0.00	
				10

Delaney Boyd-Escobedo (GUARD/PE)

Case No. 13CEPR01079

Wilson, Glenn R. (for Ernest and Christine Escobedo – paternal grandparents/Petitioners) Atty Atty

Porter, Tres (for Valerie Boyd – mother)

11

Petition for Appointment of Guardian of the Person and Estate (Prob. C. 1510)

Age: 15	TEMPORARY OF THE ESTATE ONLY	NEEDS/PROBLEMS/COMMENTS:
	EXPIRES 02/19/14	CONTINUED FROM 02/19/14
Cont. from 021914 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Utiles/Supp Objections Video	ERNEST ESCOBEDO and CHRISTINE ESCOBEDO, paternal grandparents, are Petitioners and request appointment as Guardians of the Estate without bond and with funds to be deposited into a blocked account. Father: ERNIE ESCOBEDO – deceased Mother: VALERIE BOYD Maternal grandfather: NOT LISTED Maternal grandmother: ROSE BOYD Siblings: Denaye Escobedo (9); Ernie Escobedo, Jr. (12)	Note: Per minute order from temporary hearing on 01/14/14, Petitioners agree to withdraw their Petition for Guardianship of the Person and wish to proceed with Guardianship of the Estate only. Note: Since the Petitioners dropped their request for guardianship of the person at the hearing on 01/14/14, these notes are prepared for Guardianship of the Estate only. Need proof of service of Notice of Hearing with a copy of the Petition for Appointment of Guardian of Minor at least 15 days prior to the hearing or Consent & Waiver of Notice or Declaration of Due Diligence on: j. Valerie Boyd (mother) – personal service required Note: Service to another person on the mother's behalf does not constitute proper service. k. Maternal grandfather – service by mail is sufficient l. Delaney Escobedo (minor) – personal
Receipt CI Report n/a 9202 ✓ Order	Petitioners state that the father had physical custody of the minors and lived in Petitioner's home with the minors until the father's death on 11/10/13.	service required Note: Service to another person on the minor's behalf does not constitute proper service. m. Ernie Escobedo, Jr. (sibling) – service by mail sufficient 8. The Court may require clarification regarding the request for guardianship of
Aff. Posting	Petitioners have concerns with the mother's ability to provide a safe and stable home for the minors. Petitioners request guardianship of the estate because it is anticipated that the children will receive SSI benefits due to the death of their father.	the estate with reference to Local Rule 7.15.4: When the only asset of the estate is the receipt of public benefits, the court does not require guardianship estate. 9. If guardianship of the estate is granted, need Order to Deposit Money into Blocked Account (MC-355). Reviewed by: JF
Status Rpt	Petitioners wish to place the SSI	Reviewed on: 03/24/14
✓ UCCJEA	benefits into a blocked account	Updates:
Citation	to benefit the children's future	Recommendation:
FTB Notice	education. No other assets other than the SSI benefits are anticipated.	File 11 – Boyd-Escobedo
	Estimated Value of the Estate: \$0.00	
	40.00	

Agrall, Tracy A. (for Judy E. Kramer – beneficiary/Petitioner)

Petition of Modify Irrevocable Trust

			THEN E KRAAAED Is a Series as the Baltition of	NIFEDC /DDODLEAG /OOAAAENES
-			JUDY E. KRAMER , beneficiary, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
-			Petitioner states:	
			She is a beneficiary of the	
			IRREVOCABLE LIFE INSURANCE TRUST OF	
Со	nt. from		RODNEY L. KRAMER OF 1980 ("Trust")	
	Aff.Sub.Wit.		established by a Trust Agreement	
✓	Verified		dated 12/05/80. The Trust is	
	Inventory		irrevocable. Rodney L. Kramer is the	
	PTC		settlor of the Trsut. Judy E. Kramer,	
	Not.Cred.		Keith Kramer, and Kelli Kramer Brown	
√		<u> </u> 	are the beneficiaries of the Trust.	
*	Notice of Hrg		2. Article VII of the Trust sets forth the initial and successor trustees of the Trust. This	
V	Aff.Mail	14/	Article was amended by court order	
Ě		w/	on 05/19/05. The current designated	
	Aff.Pub.		trustees are Verna Jackson and Tracy	
	Sp.Ntc.		Agrall. Verna Jackson is retired and no	
	Pers.Serv.		longer active as a certified public	
	Conf.		account. Tracy Agrall has agreed to	
	Screen		remain as a successor trustee in the	
	Letters		event that the proposed new trustees	
	Duties/Supp		are unable or unwilling to act. The	
	Objections		purpose of the amendment and	
	Video		modification of the Trust is to allow the appointment of a new trustee.	
	Receipt		3. The settlor, Rodney L. Kramer, and the	
	CI Report		beneficiaries Judy E. Kramer, Keith	
	9202		Kramer and Kelli Kramer Brown have	
✓	Order		consented and agreed to modify the	
	Aff. Posting		Trust to appoint Keith L. Kramer as	Reviewed by: JF
	Status Rpt		trustee of the Trust followed by Kelli A.	Reviewed on: 03/25/14
	UCCJEA		Brown as successor if Keith ceases to	Updates:
	Citation		act and then Tracy Agrall as successor	Recommendation:
	FTB Notice		if Kelli ceases to act.	File 12 – Kramer
			Petitioner prays for an Order:	
			Modifying Article VIII of the	
			IRREVOCABLE LIFE INSURANCE TRUST	
			OF RODNEY L. KRAMER OF 1980 as	
			stated in the Petition.	

Rodney & Judy Kramer Trust of 1995

Agrall, Tracy A. (for Keith L. Kramer – beneficiary/Petitioner)

Petition to Modify Irrevocable Trust

			KEITH L. KRAMER , beneficiary, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	Need of the second seco
			Petitioner states:	
Comb from:			1. Petitioner is a beneficiary of the	
Cont. from	\A/:1		RODNEY L. KRAMER AND JUDY E.	
Aff.Sub	-		KRAMER IRREVOCABLE TRUST OF 1995 (the "Trust") established by a	
✓ Verified	-		Trust Agreement dated 08/16/95.	
Invento	ory		The Trust is irrevocable. Rodney L.	
PTC			Kramer and Judy E. Kramer are the	
Not.Cre			settlors of the Trust. Keith L. Kramer	
 ✓ Notice	of		and Kelli A. Kramer (now Kelli A.	
Hrg			Brown) are the beneficiaries of the	
✓ Aff.Mai	-	w/	Trust.	
Aff.Pub	-		Article V of the Trust sets forth the initial and successor trustees of the	
Sp.Ntc.			Trust. The current designated	
Pers.Se	rv.		trustees are Verna Jackson,	
Conf.			Michael T. Price, Brenton Vance	
Screen			Harris and Darrel T. Price. The	
Letters			beneficiaries are now adults and	
Duties/	Supp		are in a position to serve as	
Object	ions		trustees. It would be more efficient to allow them to serve as trustees.	
Video			Further, Verna Jackson has retired	
Receip	t		and is no longer an active certified	
CI Repo	ort		public accountant. Brenton	
9202			Vance Harris and Darrel T. Price are	
✓ Order			in poor health.	
Aff. Pos	sting		3. The settlors, Rodney L. Kramer and	Reviewed by: JF
Status F			Judy E. Kramer, and the beneficiaries Keith L. Kramer and	Reviewed on: 03/25/14
UCCJE			Kelli A. Brown, have consented and	Updates:
Citation			agreed to modify the Trust to	Recommendation:
FTB Not	lice		appoint Keith L. Kramer as trustee	File 13 – Kramer
			of the Trust followed by Kelli A.	
			Brown as successor if Keith ceases	
			to act and then Tracy Agrall as	
			successor if Kelli ceases to act.	
			Petitioner prays for an Order:	
			Modifying Article V of the RODNEY	
			L. KRAMER AND JUDY E. KRAMER	
			IRREVOCABLE TRUST OF 1995 as	
			stated in the Petition.	

Kruthers, Heather H (for Petitioner/Public Guardian)

Petition for Appointment of Guardian of the Estate (Prob. C. 1510)

Age: 17 years **TEMPORARY EXPIRES 3/26/14 NEEDS/PROBLEMS/COMMENTS: PUBLIC GUARDIAN** is petitioner and 1. Need proof of service fifteen (15) requests appointment as guardian of days prior to the hearing of the Notice of Hearing along with a the estate. Cont. from copy of the Petition for Aff.Sub.Wit. Estimated value of the estate: Appointment of Guardian or consent and waiver of notice or Personal property - \$133,000.00 Verified declaration of due diligence for: Inventory Father: **DECEASED** • Paternal Grandparents PTC (Unknown) Maternal Grandparents Mother: **DECEASED** Not.Cred. (Unknown) Notice of Paternal grandparents: Unknown Hrg Maternal grandparents: Unknown Aff.Mail w/ **Petitioner states** the minor is in the Aff.Pub. dependency system. The Sp.Ntc. dependency court referred the Pers.Serv. matter to the Public Guardian after Conf. n/a the minor complained that her uncle Screen would not give her information about **Letters** the assets she would receive from her father's estate. The uncle would not Duties/Supp n/a speak to the Public Guardian. In **Objections** addition there are proceedings in Video North Carolina regarding property of the minor's father's estate. Finally, Receipt there are military benefits through her **CI Report** father that the minor is entitled to. 9202 Guardianship is required in order to Order collect the benefits. The Public Aff. Posting Reviewed by: LV Guardian asserts that guardianship is needed to collect the military benefits Status Rpt Reviewed on: 03/24/2014 and to seek return of any **UCCJEA** Updates: n/a misappropriated assets. **Recommendation:** Citation **FTB Notice** File 14 - Higgins

14

Bagdasarian, Gary G.

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
		Request for Dismissal entered
Cont. from		03/20/14
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 03/20/14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 15 – Franco

Bagdasarian, Gary (for Administrator Rick Gonzalez)
Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 5/12/2010 PICK CONTALET was given distant as NEEDS /PROPLEAS /COMMENTS:			
DOD: 5/12/2010	RICK GONZALEZ was appointed as Administrator without bond and with	NEEDS/PROBLEMS/COMMENTS:	
	Limited IAEA authority on 4/22/2013.	Note: Attorney Gary Bagdasarian	
	LITTINGU IALA GUITIOHIY OH 4/22/2013.	substituted in on 10/8/2013.	
	Letters issued on 4/26/2013.	30031110164 111 011 10/0/2010.	
Cont. from 071713,	200.0 0.00 0.11 1, 20, 2010.	A Status Hearing for Receipt or Blocked	
082113, 100913,	I & A filed on 10/2/2012 show the	Account is scheduled for 3/28/14.	
121813	estate valued at \$130,400.00,	, ,	
Aff.Sub.Wit.	consisting of real property		
Verified	(encumbered) and minimal personal	Need First Account, Petition for Final	
Inventory	property.	Distribution	
PTC	This status bearing was set for the		
Not.Cred.	This status hearing was set for the filing of the first account or petition	Note: The three intestate heirs of the	
Notice of	for final distribution.	estate are the Administrator, Rick	
Hrg		Gonzalez, and his two brothers, Louis	
Aff.Mail		Edward Gonzalez and John Augustine	
Aff.Pub.	Order Confirming Sale of Real	Miranda.	
Sp.Ntc.	Property was entered on 2/13/14.		
Pers.Serv.	Status Report filed on 3/24/14 states		
Conf.	the real property of the estate sold		
Screen	on 3/18/14. A short continuance is		
Letters	needed to file the First and Final		
Duties/Supp	Account and Report.		
Objections			
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting		Reviewed by: KT	
Status Rpt		Reviewed on: 3/24/14	
UCCJEA		Updates: 3/25/14	
Citation		Recommendation:	
FTB Notice		File 16 – Borunda	
+		1./	

David J. St. Louis (9764)
Roberts, David A. (for Joan St. Louis – Petitioner)
Cram, Donald H., III (for Bianca Soria – Limited Opposition)
Status Hearing Attý

DOD: 10-7-12	JOAN ST. LOUIS, Spouse, filed Petition for Assumption of	NEEDS/PROBLEMS/
	Law Practice of David St. Louis on 9-6-13.	COMMENTS:
	Background: Mrs. St. Louis' petition requested:	Continued from 11/13/13, 11/20/13,
Cont. from 111313,	That the Court assume jurisdiction over the law practice of David J. St. Louis and appoint attorney	1/8/14, 2/26/14
112013, 010814,	PAUL T. CHAMBERS to represent and assist the	A
022614 Aff.Sub.Wit.	Court in assuming jurisdiction;	As of 3-25-14, a bond has been filed; however,
	2) Allow Mr. Chambers to appoint himself as receiver	no status report has been
Verified	and take possession and control of any and all	filed.
Inventory	bank accounts related to Mr. St. Louis' law	Note: Page 17B is the
PTC	practice, including the attorney-client trust account which contained \$54,502.09 at 3-31-13;	status hearing for filing of
Not.Cred.	3) Coordinate with Allison St. Louis, former legal	the accounting.
Notice of Hrg	secretary, to determine the clients entitled to funds	
Aff.Mail Aff.Pub.	and the amounts each is owed;	
Sp.Ntc.	4) Upon determining the recipients and the amounts	
Pers.Serv.	owed, that Mr. Chambers be allowed to issue checks to the recipients without further court order;	
Conf. Screen	5) Specifically, that Mr. Chambers be allowed,	
Letters	without further Court order, to issue checks from a	
Duties/Supp	certain estate account (John K. Shirin Estate) to	
Objections	those recipients entitled thereto; and	
Video	6) Upon completion, provided accounting.	
Receipt	Non-Opposition to Petition was filed 9-30-13 by the	
CI Report	State Bar of California.	
9202		
Order	A Creditor's Claim and Request for Special Notice was	
Aff. Posting	filed 9-30-13 by Attorney J. Patrick Sullivan, who	Reviewed by: skc
Status Rpt	represents Walter Wentz, Creditor.	Reviewed on: 3-25-14
UCCJEA	Limited Opposition to Petition was filed 10-9-13 by	Updates:
Citation FTB Notice	BIANCA SORIA. Ms. Soria states she was a client of Mr.	Recommendation: File 17A – St. Louis
FIB NOIICE	St. Louis, who was wired \$65,000.00 in connection with	File 17A - 31. LOUIS
	a settlement. Ms. Soria requested that as a condition	
	to granting the petition, that the Court direct Mr.	
	Chambers to distribute the funds to her, or to post appropriate bond.	
	At hearing on 10-16-13, the Court granted the petition with additional orders and set this status hearing. See	
	Page 2 for specifics.	
	Subsequent to the hearing, both attorneys David	
	Roberts and Donald Cram submitted competing proposed orders.	
	Therefore, the Court will address the competing proposed orders at this status hearing.	
	SEE ADDITIONAL PAGES	
		17.6

Page 2

Minute Order 10-16-13: Mr. Cram is appearing via CourtCall on behalf of Bianca Soria. The Court accepts Mr. Roberts representation that Attorney Timothy Magill has been given notice. The Court finds that Patrick James' client has been properly served. The Court will allow the interlination under 9764. The Court grants the petition and waives bond. The Court orders that the \$41,155. 89 be paid within 30 days. The Court notes that there are no funds to pay Attorney Chambers and he is acting in pro bono. Matter set for Status Hearing on 11/13/13. If everything is completed by 11/13/13, no appearances will be necessary. Set on 11/13/13 at 9am in Dept 303 for Status Hearing.

Additional hearing dates 3/6/14 at 9am Dept 303 for Status Re Accounting;

Petition is granted; Order to be signed ex parte.

Attorney David A. Roberts submitted a proposed Order that contains orders as follows:

- 1. Granting the petition that the Court assume jurisdiction over the law practice, including, but not limited to, dispersing [sic] funds held in the attorney-client trust account;
- Appointing Paul T. Chambers to represent and assist the Court in assuming jurisdiction over the law practice without bond and shall receive no compensation;
- 3. That Mr. Chambers coordinate with Allison St. Louis to determine the clients entitled to files, documentation, and/or funds and the amounts each is owed;
- 4. That the amount that Mr. Chambers finds due to Ms. Soria shall be paid within 30 days from the entry of this order without further Court order;
- 5. That Mr. Chambers be allowed to appoint himself receiver and take possession of the various accounts and have signature power over such accounts, including that certain account fbo John K. Shirin or his heirs:
- 6. That after determining the recipients of the files, documents, and money, and the amount thereof, that Mr. Chambers is given the authority to disburse such without further Court order;
- 7. That Mr. Chambers is authorized without further Court order to issue checks from the John K. Shirin account to those recipients entitled thereto:
- 8. That upon completing the foregoing tasks, Mr. Chambers provide an accounting, upon approval of which he shall be discharged; and
- 9. That Mr. Chambers inform the Court of any other action taken as the Court's representative;
- 10. Setting hearing for approval of the final account on 3-6-14.

Attorney Donald H. Cram submitted an <u>Alternate</u> proposed Order that includes, in addition to the above orders, that Mr. Chambers shall disburse no less than \$41,155.89 to Ms. Soria within 30 days without further Court order.

<u>Update</u>: Per Minute Order 2-26-14, bond of \$47,000.00 was required. Bond was filed 3-17-14. No further status report or accounting has been filed.

<u>Additional Note</u>: The Court had originally set status hearing for 3-6-14 for the filing of the accounting. On 3-6-14, that status hearing was continued with this status hearing. See Page 17B.

Roberts, David A. (for Joan St. Louis)

Chambers, Paul T. (Practice Administrator)

Status Hearing Re: Filing of Accounting of the Practice Administrator

	DAVID J. ST. LOUIS, an attorney, passed	NEEDS/PROBLEMS/COMMENTS:
	away 10-7-12.	Continued from 3-6-14
Cont. from 030614	On 10-16-13, pursuant to the petition of JOAN ST. LOUIS, Attorney PAUL T. CHAMBERS	Note: Since the 10-16-13 hearing, the Court has held various status
Aff.Sub.Wit.	was appointed as Practice Administrator pursuant to Probate Code §9764 without	hearings. At a recent status hearing
Verified	bond.	on 2-26-14, the Court was informed that the total in the trust account is
Inventory		\$54,502.09, which is sufficient to fund
PTC	At the hearing on 10-16-13, the Court set this	all claims, and ordered bond of
Not.Cred.	status hearing for the filing of a final accounting by the Practice Administrator	\$47,000.00. Bond has been filed. The status matter was also continued
Notice of	pursuant to Probate Code §9764(h).	to 3-26-14. See Page 17A.
Hrg	possessi 10 1100010 0000 377 0 1(11).	
Aff.Mail		Need account or <u>verified</u> <u>written status report</u> pursuant
Aff.Pub.		to local rules.
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 3-25-14
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17B – St. Louis

17B

Walters, Jennifer L. (for Catherine Edwards and Thomas Edwards – Paternal Grandparents)
Petition for Appointment of Temporary Guardian of the Person

Abigail: Age: 5			GENERAL HEARING 05/14/2014	NEEDS/PROBLEMS/COMMENTS:
Cont. from			CATHERINE EDWARD, paternal grandmother, and THOMAS EDWARDS, paternal stepgrandfather, is petitioner.	Note: This petition is as to Abigail only. Petitioners were appointed guardianship of Catherine N. Tarin on 08/10/2011.
	Aff.Sub.Wit.		Father: LUIS TARIN	
✓	Verified		Mother: TRACY SNEED	Need Notice of Hearing.
	Inventory PTC		Paternal Grandfather: Not Listed	Need proof of personal service five (5) days prior to
	Not.Cred.			the hearing of the Notice of
	Notice of Hrg	Х	Maternal Grandfather: Tom Sneed Maternal Grandmother: Mary Sneed	Hearing along with a copy of the Temporary Petition for
	Aff.Mail	n/a	Petitioners state: the mother of the child is a	Appointment of Guardian or consent and waiver of notice
	Aff.Pub.		long-time meth user. When in the hospital to	or declaration of due
	Sp.Ntc.		give birth to her other child, Catherine, she	diligence for:
	Pers.Serv.	Х	tested positive for THC. During pregnancy, mother, had been arrested for fraud and spent	Luis Tarin (Father)Tracy Sneed (Mother)
✓	Conf. Screen		five months in jail. The mother has no	• macy sneed (Monier)
√	Letters		employment and has not had the child in her home for over a year. Petitioners have always	
✓	Duties/Supp		been concerned for the child's safety, but the mother stated for several years that Abigail was	
	Objections		not their granddaughter. However, last year a	
	Video Receipt		paternity test was conducted indicating Luis Tarin, petitioners' son, is Abigail's father. After	
	CI Report		this occurred, Abigail began living with her	
	9202		father. The problem is the father cannot seem	
✓	Order		to keep his life straight. In 2013 when petitioners initially applied for guardianship the father was	
	Aff. Posting		incarcerated for parole violation. In	Reviewed by: LV
	Status Rpt		November, the father was released and came to pick up the child. Petitioners let the child go	Reviewed on: 03/24/2014
✓	UCCJEA		with the father as it seemed that the father was	Updates:
	Citation		making an effort to work on his issues. Last	Recommendation:
	FTB Notice		month, the father was arrested again for domestic violence. He is currently incarcerated and petitioners do not know when he will be released. The child is back in the petitioners' care. Petitioners are requesting temporary and general guardianship to ensure that they will not have to hand the child over to either parent.	File 18 – Tarin

19

Pro Per Duran, Consuelo (Pro Per Petitioner, maternal grandmother)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 7 years		TEMPORARY GRANTED EX PARTE EXPIRES	NEEDS/PROBLEMS/COMMENTS:
		3/26/2014	1)))
			1) Need proof of five (5)
		General Hearing set for 5/15/2014	court days' notice by personal service of the
Cont. from		CONSUELO DURAN, maternal grandmother, is	Notice of Hearing with a
	Aff.Sub.Wit.	Petitioner.	copy of the Petition for
	Verified	Tomicrof.	Appointment of
✓		Father: ISMAEL GARCIA	Temporary Guardian, or
	Inventory	Mother: AYME CONSUELO RODARTE	Consent to
	PTC	Memen 711112 GG10GEG RGD711112	Appointment of
	Not.Cred.	Paternal grandfather: Unknown	Guardian and Waiver of
1	Notice of	Paternal grandmother: Unknown	Notice, or a Declaration of Due Diligence for:
	Hrg	Maternal grandfather: Antonio Rodarte	Ayme Rodarte,
	Aff.Mail	Material grandiamer. Amonio Rodane	mother;
	Aff.Pub.	Petitioner states the child's mother has	 Ismael Garcia,
	Sp.Ntc.	threatened that if Petitioner starts legal	father, if Court
	Pers.Serv. X	proceedings regarding the child she will take him	does not excuse
1	Conf.	and Petitioner will never see him. Petitioner states	notice as
	Screen	the mother has hallucinations daily, and is	Petitioner requests.
	Letters	paranoid and delusional, claiming she is afraid to	1040e313.
1	Duties/Supp	sleep in her bedroom because her house has evil	Note: Proof of Personal
	Objections	spirits and that the child has been sexually	Service filed 3/14/2014
	Video	molested by these spirits. Petitioner states the	indicates the <u>Petitioner</u> was
	Receipt	mother has a boyfriend who is a drug addict and	personally served, rather
	CI Report	gang member, and is out with his friends	than the mother.
	9202	burglarizing. Petitioner states the mother allows a	
	Order	friend who is out on the streets prostituting herself	
	Aff. Posting	to stay in their house, and this environment is not	Reviewed by: LEG
	Status Rpt	proper for the child.	Reviewed by: 224/14
	UCCJEA	proportor the crima.	Updates:
Ľ		Petitioner requests to be excused from giving	•
	Citation FTB Notice	notice to the father because he was deported to	Recommendation: File 19 – Rodarte
	FID NOIICE	Mexico for domestic violence, and Petitioner has	riie 17 – ROGGITE
		no way of locating his address; and to the	
		paternal grandparents who are unknown to her.	
		paramai granaparami who are enkilown to her.	

Hicks, Julie A. (for Ruben Anthony Estrada – non-relative/Petitioner)

Petition for Appointment of Temporary Guardian of the Person

Age: 5			GENERAL HEARING 05/20/14	NEEDS/PROBLEMS/COMMENTS:
Age. 3			GENERAL HEARING 03/20/14	WEEDS/TROBLEMS/COMMENTS.
			RUBEN ANTHONY ESTRADA , non-relative, is Petitioner.	Need Notice of Hearing.
Со	nt. from		Father: UNKNOWN	Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with
	Aff.Sub.Wit.		Mother: JAMIE CASTILLO	a copy of the Petition for
✓	Verified			Appointment of Temporary
	Inventory		Paternal grandparents: UNKNOWN	Guardian of the Person <u>or</u>
	PTC		Maternal grandfather: IOSEPH COLE	Consent & Waiver of Notice <u>or</u>
	Not.Cred.		Maternal grandfather: JOSEPH COLE - deceased	Declaration of Due Diligence for: a. Father (unknown)
	Notice of Hrg	Х	Maternal grandmother: KIMBERLY COLE - Consent & Waiver of Notice filed	b. Jamie Castillo (mother)
	Aff.Mail		03/14/14	
	Aff.Pub.			
	Sp.Ntc.		Siblings: ISAIAH ESTRADA, LEGEND DAVIS	
	Pers.Serv.	Х	Petitioner alleges that he is Aiden's	
√	Conf.		step-brother's father and that Aiden	
	Screen		has lived with him and his brother for	
✓	Letters		several years. Aiden's father is	
✓	Duties/Supp		unknown and his mother is not able to	
	Objections		care for him or provide a stable home due to drug abuse and legal issues.	
	Video		She currently has an active warrant for	
	Receipt		her arrest on identity theft and related	
	CI Report		charges and is classified as a fugitive	
	9202		according to the Court. Petitioner	
✓	Order		alleges that Aiden has been in his sole	
	Aff. Posting		care for the past 2 years and that he is the only father Aiden knows.	Reviewed by: JF
	Status Rpt		THE OHY MITTEL AMELIATIONS.	Reviewed on: 03/25/14
✓	UCCJEA			Updates:
—	Citation			Recommendation:
	FTB Notice			File 20 – Castillo

Atty

Gin, Robert W. (for David Washington – Son – Petitioner)

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

DAVID WASHINGTON, Son, is Petitioner and requests NEEDS/PROBLEMS/ **COMMENTS:** appointment as Conservator of the Person with medical consent and dementia powers as well as powers related to Court Investigator the capacity of the proposed Conservatee under Probate advised rights on Code §1873 and care of the proposed Conservatee under 1-10-14 Probate Code §2351-2358, and as Conservator of the Estate Aff.Sub.Wit. with powers pursuant to Probate Code §2590 with bond of Note: The original \$11,000.00. petition filed 12-6-13 Verified was heard on 1-22-Inventory Voting rights affected 14. The Court PTC directed Petitioner to Not.Cred. file an amended Two Capacity Declarations are filed. petition with general Notice of Capacity Declaration of Lymar G. Bik., MD, dated 11-22powers. Hrg 13, supports the request for medical consent powers Aff.Mail W and dementia medication powers; however, does not This amended support dementia placement powers. Declaration Aff.Pub. petition appears to states Proposed Conservatee has 24-hour care in her Sp.Ntc. still request the own home. additional powers Pers.Serv. W Capacity Declaration of Leonel Apodaca, Jr., MD. under Probate Code Conf. dated 11-25-13 supports the request for medical §2590, etc., without Screen consent and dementia medication and placement further explanation. Letters powers. Duties/Supp Voting rights affected **Objections Estimated Value of Estate:** - need minute order. Video Personal property: \$10,000.00 Receipt Annual income: Unknown **SEE PAGE 2** CI Report **Petitioner states** the Proposed Conservatee has suffered a 9202 series of strokes and is unable to comprehend. She has Order been diagnosed with dementia and is unable to Aff. Posting Reviewed by: skc understand and make medical and financial decisions. She Status Rpt **Reviewed on:** 1-17-14 no longer recognizes her children. The Proposed **UCCJEA Updates:** Conservatee's spouse recently died and she will inherit real Citation Recommendation: property and cash from his estate. A conservator is FTB Notice File 8A – Baker necessary to manage her assets. She does not like leaving her residence, but does not have a sense of personal safety and will wander into traffic if unsupervised. Court Investigator Dina Calvillo filed a report on 1-17-14.

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NEEDS/PROBLEMS/COMMENTS:

1. Need clarification regarding additional independent powers requested.

Pursuant to Local Rule Local Rule 7.15.2, it is the policy of the Court to grant a conservator only those independent powers necessary to administer the estate and a request for <u>all</u> powers described will not be granted by the Court.

Petitioner continues to request independent powers under Probate Code §§ 2590 and other sections (see Attachments 1d, 11); however, Petitioner does not describe <u>specific</u> powers requested or provide any information regarding the <u>necessity</u> of such powers.

<u>Note</u>: Petitioner also requests all powers under Probate Code §2351 (Attachment 11)); however, all powers are included in general conservatorship, and this section allows powers to be *limited* if appropriate.

2. As previously noted: Need estimate of annual income for bond purposes.

Note: Current bond filed is \$11,000.00, based on personal property estimate only. However, according to the Court Investigator's report, income sources include a 20% share of income from her late husband's estate as well as her Social Security and a VA pension (amount not specified). Pursuant to Cal. Rules of Court 7.204, the Conservatee has a duty to request increased bond immediately upon facts making such increase necessary. See also Probate Code §2320 and Cal. Rules of Court 7.207.

3. As previously noted: The Court Investigator's report indicates that Mrs. Baker will be receiving a VA pension annuity. Therefore, need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing on the Office of the Veterans Administration per Probate Code §1822(d).

<u>Note</u>: Notice of Hearing indicates service on the "US Dept. of Veterans Affairs" on Palm Avenue in Fresno as well as the VA Hospital on Clinton Avenue in Fresno. However, these are not the proper contacts for notice. Need service on the <u>office of the Veterans Administration having jurisdiction over the area in which the Court is located</u>. (There is no "US Dept. of Veterans Affairs" on Palm Ave. in Fresno. There is a regional office in Oakland, and a regional hub in Salt Lake City. Petitioner is encouraged to contact the VA to confirm the correct address for service of this type of notice.